

# Disclosure Statement

Name of Financial Adviser: **Martyn Todd**

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*This disclosure statement was prepared on: 3rd March 2020*



## ◆ It is important that you read this document:

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial advisor that you choose.

## ◆ What sort of Advisor am I?

I am a Registered but not an Authorised Financial Adviser.  
I can give you advice about:

**Debt Management Service:** Including personalised Debt Management Plans and "Xero" for monitoring. We also provide training & support to help you achieve your financial goals & reduce interest costs, and be debt free faster.

### **Risk Protection:**

- ◆ Life Cover -Term Life, Level Life and Monthly Life Cover
- ◆ Mortgage Protection & Mortgage Repayment Cover
- ◆ Redundancy Protection
- ◆ Total & Permanent Disability Cover
- ◆ Disability Income Protection
- ◆ Crisis or Trauma Cover
- ◆ Health Insurance
- ◆ Group Risk Products
- ◆ Business Cover-Key Person Cover, Business Continuity
- ◆ Shareholders Buy Sell Agreements

**Mortgage Advice:** Advice on the best provider and structure for your circumstances. New Mortgages, Top-ups, Restructures, Refixes and Refinancing.

**KiwiSaver:** I can provide information about *Generate* KiwiSaver scheme.

## ◆ What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell internal complaints scheme, so that my internal complaints scheme can try to fix the problem.

You may contact the internal complaints scheme by emailing **admin@fudurisk.co.nz** . If we cannot agree on how to fix the issue or if you decide not to use the internal complaints scheme, you can contact the Insurance and Financial Services Ombudsman Scheme Inc. ("IFSO scheme"). This service will cost you nothing and will help us resolve any disagreements.

You can contact the IFSO scheme at:

**Address:** Insurance & Financial Services  
Ombudsman  
PO Box 10-845  
Wellington, 6143  
**Phone :** 04 499 7612  
**Freephone:** 0800 888 202  
**Website :** [www.ifso.co.nz](http://www.ifso.co.nz)  
**Email:** [info@ifso.nz](mailto:info@ifso.nz)

## ◆ How am I regulated by the government?

You can check that I am a Registered Financial Advisor at [www.fspr.govt.nz](http://www.fspr.govt.nz)

The Financial Markets Authority regulates financial advisors. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the disputes resolution procedures described above (under **What should I do if something goes wrong?**).

## ◆ Declaration

I, Mark Henderson ,declare to the best of my knowledge and belief the information contained in this disclosure statement is true and complete and complies with the disclosure statement requirements in the Financial Advisors act 2008 and the Financial Advisors (disclosure) Regulation 2010.

Signed:



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### **FUTURISK Insurance (Waikato) Ltd**

P: (07) 929 2296 Mob: 027 277 4389  
Find out more on our website  
[www.fudurisk.co.nz](http://www.fudurisk.co.nz)

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